

BEMM Society Limited

BEAM Pro Training and Examination

Introduction and Building Certification Procedure and Innovation

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13 Sept 2012





What is BEAM?

BEAM =

Building Environmental

Assessment Method

A renowned green building labelling tool in HK to evaluate the environmental performance of buildings





BEAM Evolution

- First standards launched in 1996
- Revised in 1999, 2003, 2005, 2009 and 2012 with widespread technical input from Hong Kong professionals (advisory panels, peer review, weighting surveys)







BEAM Plus

BEAM Plus is the 5th generation of BEAM

- First Launched: Nov 2009
- Commencement: Apr 2010
- Official registration for project assessment: Aug 2010
- Launch of Version 1.2
 July 2012





Hong Kong Green Building Council (HKGBC)

In 2009, four industry leaders united to establish the HKGBC







Hong Kong Green Building Council (HKGBC)

http://www.hkgbc.org.hk

HKGBC devotes its energies to initiating the market transformation to green building

- Green Building Certification and Promulgation
- Influencing & Advising on the Drive for Green Building Growth
- Leading the Community to Adopt Green Building Practices
- Protecting the Environment in an Urban Context
- Reducing Carbon Emissions





BEAM Society Limited

http://www.beamsociety.org.hk

BEAM Society Limited is a non-profit organization which is committed to promote, and develop the BEAM assessment tools, assessing green buildings and training professionals.

The mission of the BEAM Society is to:

- Improve the environmental performance of buildings across their life cycle;
- Provide healthier, higher quality, more durable and efficient working and living environments for building occupants;
- Contribute significantly towards sustainable development in Hong Kong;
- Build capacity in the industry to move quickly towards;
- Educate the Hong Kong community to the concepts of eco-efficiency and sustainability;
- Extend these sound practices beyond Hong Kong, and into the Asia Pacific region.





BEAM Professionals (BEAM Pro)

- The key roles of **BEAM** Pro are to **integrate** the green building standards and practices into everyday building planning, design, construction & operation, and to assist the clients to achieve the desired **green building rating level**.
- BEAM Society Limited organises BEAM Pro Trainings.





BEAM Assessors

2 groups of BEAM Assessors

Initial Group of Expert BEAM Assessors Recurring Group of BEAM Assessors

Initial Group of Expert BEAM Assessors

10

Recurring Group of BEAM Assessors

>20

Ready to support the BEAM Plus project assessment





Recurring Group of BEAM Assessors

- Academic qualification meeting the requirement of BEAM Professional (BEAM Pro); AND
- Minimum ten (10) years relevant post-graduate working experience in the building sector; AND
- Sufficient technical involvement in previous BEAM / BEAM Plus certification projects, completing at least one (1) BEAM / BEAM Plus Gold project at point of application.





BEAM Assessors for Project Assessment

- Under BEAM Plus rating scheme, BEAM
 Assessors are anonymous to clients and applicants.
- BEAM Society will assign respective BEAM Assessor to undertake project assessments based on the profile of the experts.
- could involve more than one BEAM Assessor for one project.







2010

~30 BEAM Assessors

~150+ Candidates per BEAM Pro Training Session

~2,000+ Candidates have been trained on BEAM Pro

~1,800+ Candidates have been accredited as BEAM Pro

~400+ Accredited BEAM Pro in the year of 2012

~240+ BEAM Plus projects registered with HKGBC

More BEAM Plus NB and EB Projects!

2012





BEAM Plus NB

- BEAM Plus covers all building types
- New Building New Buildings or Buildings involving major retrofitting works(50% rule)
- Examples Revitalization of Industrial Buildings to Commercial Building or A&A works with majority of façade and building services equipment being upgraded or replaced.







BEAM Plus EB

• Existing Building – evaluate the performance of Existing Buildings (need 3 year maintenance records).







Updates

- BEAM Plus version 1.2 of New Buildings and Existing Buildings have been launched on 3 July 2012 covering Passive design and amendment to Version 1.1.
- A grace period of 6 months will be given to applicants, in which projects may choose to be assessed with the existing BEAM Plus Version 1.1 or Version 1.2. The grace period will be effective until 31 December 2012, and the Version 1.2 will become mandatory from 1 January 2013
- A "Commercial Interior" version is under developed.





BEAM Plus Assessment Scope

"Whole-Life" Approach

- Planning
- Design
- Construction
- Commissioning
- Completion
- Operation
- Maintenance
- Management



Site

Energy

IEQ

Materials

Water

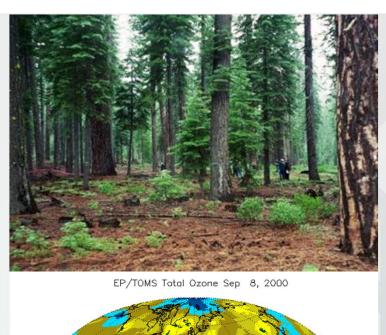


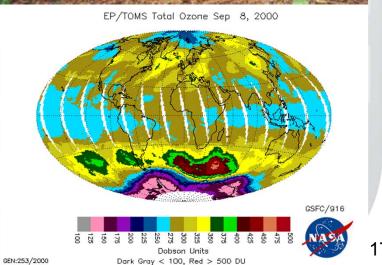


BEAM Plus Prerequisites

- **Minimum Landscaping Area** (20%) (NB)
- **Environmentally Purchasing** Plan (EB)
- No Virgin forest products for temporary works (NB)
- No CFC-based refrigerants in **HVAC&R** systems

Ozone Depletion









BEAM Plus Prerequisites

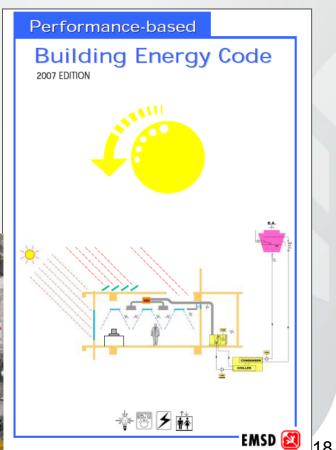
Implementation of construction waste management plan (NB)

Provision of waste recycle facilities

Compliance with Building Energy

Codes (BEC)









BEAM Plus Prerequisites

- Water quality (WSD)
- 10% annual water saving
- Water Conservation Plan (EB)
- Compliance with minimum ventilation requirement for acceptable air quality

(ASHRAE 62.1-2007)









Area Weighting

- According to BEAM Plus Manual, Section 1.3.2 Grading a Building Complex, area
 weighting shall be applied in the assessment to cater a mix of building types in a complex
 premises (e.g. a complex building consist of residential, clubhouse, retail, carpark).
 - It shall be applied to EU and IEQ only. (expected credits EU1 and EU2 as total building energy has to be considered)
 - Credits are weighted according to the <u>Construction Floor Area</u> or normally occupied floor area of each building type in a complex.
- Under BEAM Plus version 1.1, a building type with area less than 10% in terms of total CFA of the complex premises will be exempted in the assessment
- Under BEAM Plus Version 1.2, above exemption will <u>NOT</u> be applied, for detail please refer to the Manual – Section 1.2 Assessable Area – Discrete Areas Excluded From Assessment





Area Weighting Example

 Residential development using split type units with a shopping arcade using water-cooled chillers?

CFA Ratio: 70% vs 30%

 Commercial building using centralised A/C system with carpark using mechanical ventilation?

CFA Ratio: 95% vs 5%

 Composite development with a hotel, commercial tower, shopping arcade and underground carpark?

CFA Ratio: 35% vs 35% vs 15% vs 15%





Credit Summary

BEAM PLUS FOR NEW BUILDINGS (BEAM Plus for NB) Project Name: Type of Area Classification Area (m2) % Area Fill the area ratio! Centralised Area 20,000m2 67% De-centralised Area 10,000m2 33% 0% С Total Area 30,000m2

		Credits	Credit(s)	Possible	Remark
		Applicable	Achieved	Credit(s)	
2	SITE ASPECTS			,	•
2.P	PREREQUISITE				
SA P1	MNIMUM LANDSCAPE AREA				
	Demonstrate appropriate planting on site equivalent to at least 20% of the site	Pre-requisite	N/A		
	area.				
	EXCLUSIONS: Buildings or site not for residential use; or residential sites less				
	than or equal to 1000m2				
2.1	SITE LOCATION	-	2		
SA 1	CONTAMINATED LAND				
	1 BONUS credit for conducting a site contamination assessment and	Bonus	N/A	N/A	
	implementing measures for rehabilitation, and/or proper preparation of sites				
	and structures adjacent to landfill sites.				
	EXCLUSIONS: Building developments on Greenfield sites and the site				
	contamination/landfill gas hazard assessment and mitigation measures are				
	statutory requirements of the project.				
SA 2	LOCAL TRANSPORT				
	a) Car parking provisions	1	1		
	1 credit where parking capacity must meet but not exceed minimum				
	requirement from government and parking shall be provided for carpools or				
	shuttle service vehicles.		_		
	2 credits where no car parking is provided other than provisions intended for	1	0		
	use by disabled persons and/or any shuttle service vehicles.				
	b) Public transport	1	0	1	
SA 3	NEIGHBOURHOOD AMENITIES				
	a) Provision of basic services	1	0	1	
	b) Neighbourhood recreational facilities	1	1		
	1 credit where at least 2 different recreational facilities are located within 500m				
	from the Site and pedestrian access to the facilities is available for the Site.				





Credit Summary

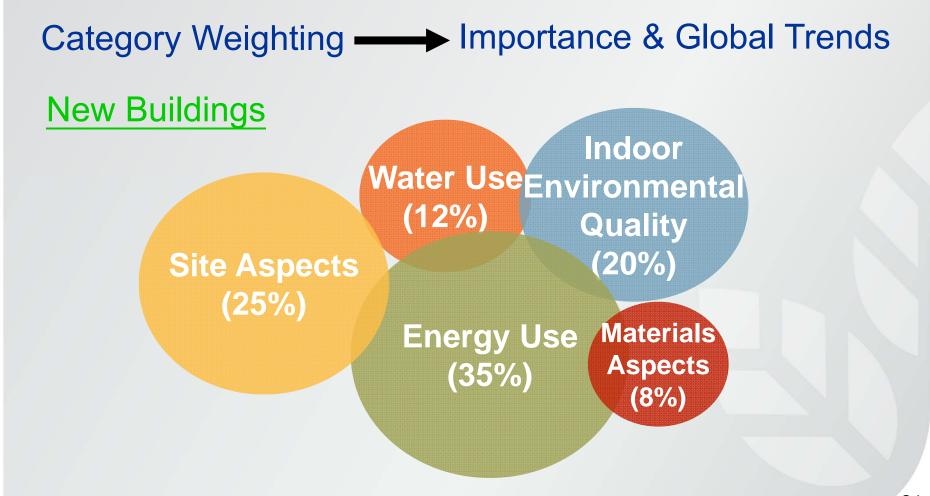
BEAM PLUS FOR NEW BUILDINGS (BEAM Plus for NB) ect Name:									
2 credits for demonstrating the fulfillment of all of the following strategies.	1	1		1	1				
 a) Consideration of built form and building orientation to enhance energy conservation; 									
 b) Consideration of optimum spatial planning to enhance energy conservation; 									
 c) Consideration of building permeability provisions of building features to enhance the use of natural ventilation; 									
d) Provision of fixed or movable horizontal/vertical external shading devices; and									
Provision of movable external shading devices for major atrium facade windows or skylights.									

Туре	Tota	al credits available	Credits achieved	Possible credits	Weighted credits available	Weighted credits achieved	Weighted possible credits
Α		34	20*	0*	22.7	13.3*	0.0
В		20	10*	0*	6.7	3.3*	0.0
С		0	0*	0*	0.0	0.0*	0.0
Total					29.3	16.7	0.0
					•		





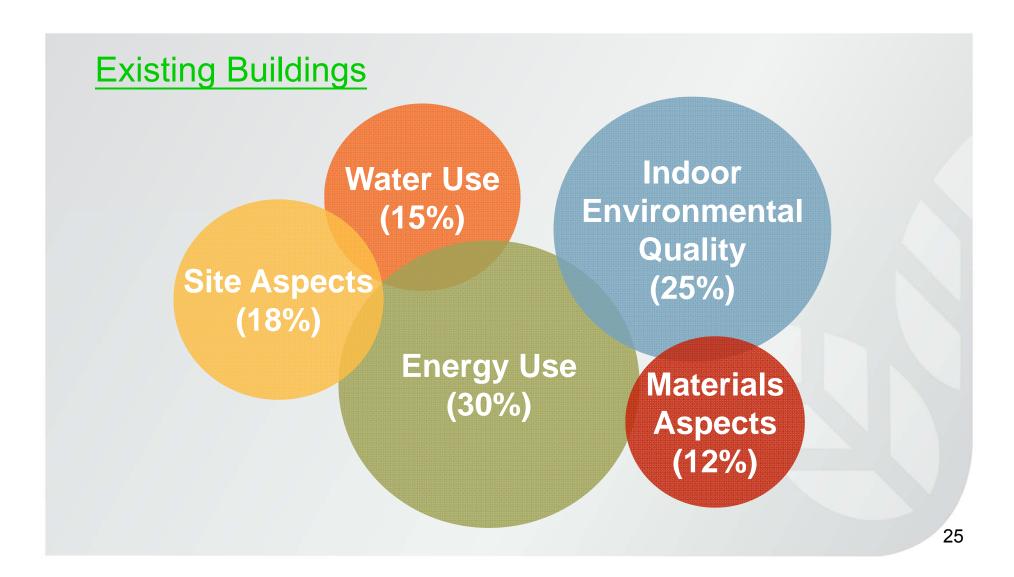
Category Weighting - NB







Category Weighting - EB







BEAM Plus Scoring

	Overall	Site	Energy	IEQ	IA (credit)
PLATINUM	75%	70%	70%	70%	3
GOLD	65%	60%	60%	60%	2
SILVER	55%	50%	50%	50%	1
BRONZE	40%	40%	40%	40%	

New Weighting & Grading





Sample Marking Scheme:

BEAM Plus for New Buildings Category	Credit Mark Earned (A)	Credit Mark Applicable (B)	% of Credit Marks Earned (C=100*A/B)	Category Weighting (D)	Weighted Category Mark (E=C*D)	Category Grade
Site Aspect	19	22	86%	0.25	22%	Platinum
Water Use	7	22	32%	0.08	3%	-
Energy Use	30	42	71%	0.35	25%	Platinum
Material Use	8	9	89%	0.12	11%	
Indoor Environment Quality	25	32	78%	0.20	16%	Platinum
			Total Weighted C	ategory Mark	77%	
			Innovation Credit	Mark Earned	3	Platinum
			Final BEA	M Credit Mark	80%	Platinum
			Overall	BEAM Grade	Platinum	





Scoring Example - NB

Category	Applicable Credits	Achieved Credits	% of Achieved Credits	Category Weight Factor	Weighted Achieved Score	Achieved Sub- Rating
Site Aspects	21	14	67%	25%	16.7	Gold
Materials Aspects	18	8	44%	8%	3.6	
Energy Use	40	15	38%	35%	13.1	Uncertified
Water Use	7	4	57%	12%	6.9	
Indoor Environmental Quality	32	27	84%	20%	16.9	Platinum
Innovation and Additions	1	3	300%		3.0	Platinum
				Overall Rating	60.1	Uncertified





Scoring Example - EB

Category	Applicable Credits	Achieved Credits	% of Achieved Credits	Category Weight Factor	Weighted Achieved Score	Achieved Sub- Rating
Site Aspects	21	16	76%	18%	13.7	Platinum
Materials Aspects	18	15	83%	12%	10.0	
Energy Use	40	30	75%	30%	22.5	Platinum
Water Use	7	4	57%	15%	8.6	
Indoor Environmental Quality	32	27	84%	25%	21.1	Platinum
Innovation and Additions	1.0	3	600%		3.0	Platinum
				Overall Rating	78.9	Platinum



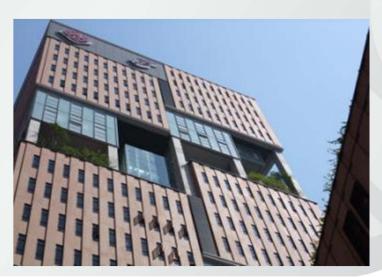


BEAM Plus Certification Procedures













BEAM Plus Certification Procedures

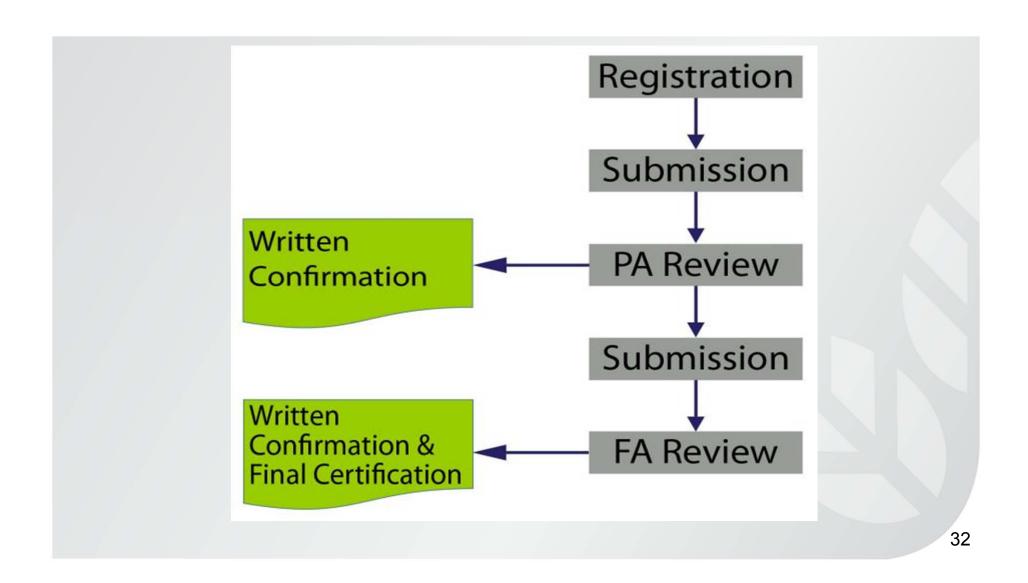
DEFINITIONS

- "Applicant" means client, project team members or BEAM Pro
- "BEAM Pro" means BEAM Professional(s)
- "Contract" means the Agreement between BEAM Society Limited and the Applicant to conduct the BEAM Plus Assessment
- "CIR" means Credit Interpretation Request
- "FA" means Final Assessment
- "PA" means Provisional Assessment
- "TRC" means Technical Review Committee





BEAM Plus Certification Procedures







General Notes

- BEAM Society will assign BEAM Assessor(s) to handle the project.
- Once registered, the PA/ FA results will be disclosed.
- There is only 1 chance of assessment and 1 opportunity for clarification if asked for each PA and FA stage.
- The validity period for all BEAM Plus certificates is 5 years from the date of issue.





Operation of BEAM Plus Certification

HKGBC

Green Labelling Committee

Accreditation of BEAM Assessors

Certification of BEAM Plus Rating

Adjudication of Final Appeal



Technical Review Committee

Engagement of BEAM Assessors

Recommendation of Rating

Response of CIR

Adjudication of First Appeal





Operation of BEAM Plus Certification

HKGBC

Green Labelling Committee (GLC)

Project Registration for BEAM Plus

BEMM

Technical Review Committee (TRC)

- Appointment of BEAM Assessors Team
- Response to CIRs
- Provisional Assessment Report

Certification of BEAM Plus Rating



Final Assessment





BEAM Plus Assessment Process

The Assessment fee scale can be found on the following page

Please visit the link below for up-to-date information:

http://www.beamsociety.org.hk/en_beam_assessment_project_1.php





BEAM Plus Assessment Process

- For NB Projects (Two-step approach)
 - The Assessment Fee covers
 - Provisional Assessment
 - Final Assessment
- For EB Projects (One-step approach)
 - The Assessment Fee covers
 - Final Assessment





BEAM Plus Assessment Process

- Apart from the assessment fee, there are other charges including:
- Credit Interpretation Request CIR is not used for adjusting the assessment system. The argument on the applicability of the credits will not be entertained.
- Appeal When the Applicant disagree to or not accept the decision, the Applicant is entitled to submit a credit appeal.





Appeal System

The following rules and condition shall be addressed:

- The Appeal should be submitted in writing to BSL within 30 calendar days after receiving the PA result from BSL. Appeal response shall be issued within 60 calendar days;
- Only credits can be appealed.
- The First Appeal submission will be reviewed by the TRC of BSL.
- The Final appeal will be addressed by HKGBC. A Final Appeal Panel will be formed. Feedback shall be issued within 90 calendar days after the formation of the Panel.
- Repeated submission of the same item will not be entertained.





BEAM Circular Letters

- Any update on BEAM
 Plus assessment
 criteria will be
 announced to BEAM
 Pro via BEAM circular
 letters.
- All circular letters shall be uploaded to BEAM Society website.



Please visit the following webpage http://www.beamsociety.org.hk/en_beam_assessment_project_2.php





BEAM Circular Letters 2011.101

Assessor Site Verification

This circular letter announces the change of verification method from visual site inspection to documentary submission by Applicant as the prescribed methodology for demonstrating compliance with individual credit requirements.

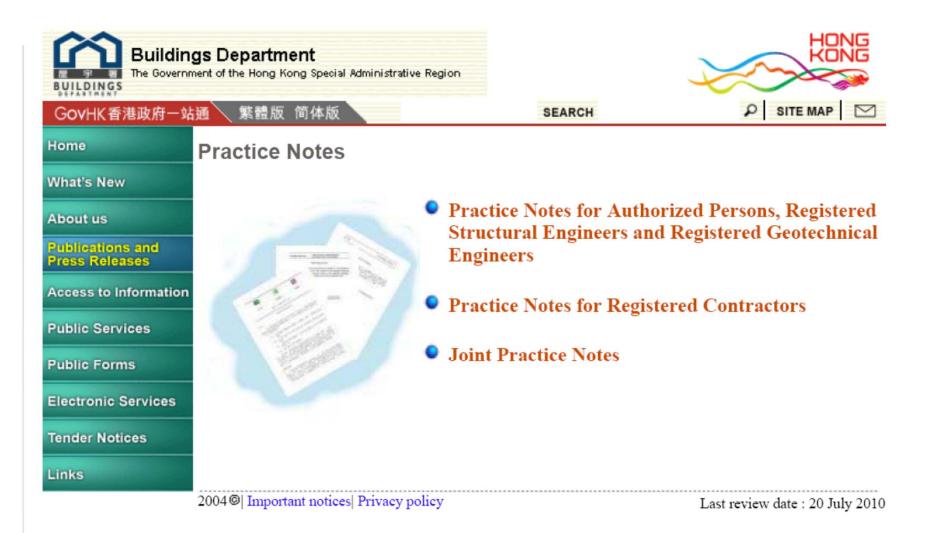
The existing BEAM Plus guide books contain several clauses stating that the BEAM Assessor will visit the site to verify certain criteria and conditions have been achieved. Under the new regime, assessments shall be undertaken anonymously and therefore the Assessor will not physically visit the site; therefore the Applicant must submit all necessary evidence, in the form of but not limited to, documents or photographic records to demonstrate compliance with relevant criteria to the satisfaction of the Assessor.

Signed:

Chair of Technical Review Committee













PNAP APP-130

Lighting & Ventilation Requirements Performance-based Approach

a) Natural Lighting

Room of domestic building	Vertical Daylight Factor (VDF) ¹ (measurement taken on the centre of the window pane)				
Habitable Room	8%				
Kitchen	4%				

b) Natural Ventilation

Room of domestic building	Air Change per Hour (ACH)
Habitable Room	1.5 (natural means)
Kitchen	1.5 (natural means) plus 5 (mechanical means)

Achieve 40% of EU and IEQ on BEAM Plus PA





PNAP APP-150 Wholesale Conversion of Industrial Buildings

- Exemption/modification to natural lighting & Ventilation
- Meet 40% of BEAM Plus certification, PA on Energy Use (EU) and Indoor Environmental Quality (IEQ)







PNAP APP-151 Building Design to Foster a Quality and Sustainable Built Environment

Effective 1st April 2011, BEAM Plus will be applied to measure new buildings development which include the following:

 require BEAM Plus green building certification process as a prerequisite for 10% gross floor area (GFA) concessions for green / amenity features and non-mandatory / non-essential plant rooms and services in new building developments.





PNAP APP-152 Sustainable Building Design Guidelines

- Buildings with special functional requirements cannot fulfill the building separation requirements.....
- Can be considered exempting by
 - a) Fulfill BEAM Plus NB SA 8c (AVA); AND
 - b) Either BEAM Plus NB SA 8a, SA 8b.





- Bonus credits in the rest of the sections are counted in this section.
- All innovative credits will be reviewed and approved by TRC.
- Innovative Techniques Advance practices and new techniques not yet been widely adopted in Hong Kong or even elsewhere.
- Performance Enhancements Strategies and techniques perform significantly better than BEAM requirements.





		Credits Applicable	Credit(s) Achieved	Possible Credit(s)	Remark			
3	MATERIALS ASPECTS							
3.P	PREREQUISITE							
MA P1	TIMBER USED FOR TEMPORARY WORKS							
	Virgin forest products are not used for temporary works during construction.	Pre-requisite						
MA P2	USE OF NON-CFC BASED REFRIGERANTS							
	Using no chlorofluorocarbon (CFC)-based refrigerants in HVAC&R systems.	Pre-requisite						
МА РЗ	CONSTRUCTION/DEMOLITION WASTE MANAGEMENT PLAN							
	Implementation with proof of documentation of awaste management system that provides for the sorting, recycling and proper disposal of construction / demolition materials.	Pre-requisite						
	EXCLUSIONS: Project where demolition is not required or is not under the Client's control.							
MA P4	WASTE RECYCLING FACILITIES							
	Provision of facilities for the collection, sorting, storage and disposal of waste and recovered materials.	Pre-requisite						
3.1	EFFICIENT USE OF MATERIALS							
MA 1	BUILDING REUSE							
IVIA	1 credit for the reuse of 30% or more of existing sub-structure or shell.	1	1					
	2 credits for the reuse of 60% or more of existing sub-structure or shell.	1	1					
	1 additional BONUS credit for use of 90% or more of existing substructure or	Bonus	1					
	shell.	Bonus	1					
	EXCLUSIONS: Buildings on reclaimed land or Greenfield sites.							
MA 2	MODULAR AND STANDARDISED DESIGN 1 credit for demonstrating the application of modular and standardized design.	1	1					
	1 credit for demonstrating the application of modular and standardized design.	1	1					
MA 3	PREFABRICATION							
	1 credit when the manufacture of 20% of listed prefabricated building elements has been off-site.	1	0					
	2 credits where the manufacture of 40% of listed prefabricated building elements has been off-site.	1	0					
MA 4	ADAPTABILITY AND DECONSTRUCTION							
	Spatial adaptability credit for designs providing spatial flexibility that can adapt spaces for different uses, and allows for expansion to permit additional spatial requirements to be accommodated.	1	1					
	b) Flexible engineering services 1 credit for flexible design of services that can adapt to changes of layout and use.	1	1					





		Credits Applicable	Credit(s) Achieved	Possible Credit(s)	Remark
7	INNOVATIONS AND ADDITIONS		,		
SA 1	CONTAMINATED LAND	Bonus	0	0	
SA 4	BONUS credit for 100% of relevant sub-items of the Urban Design Guidelines are achieved.	Bonus	0	0	
SA 5	ECOLOGICAL IMPACT	Bonus	1	0	
MA 1	BONUS credit for use of 90% or more of existing substructure or shell.	Bonus	1	0	
EU 3	BONUS credit for demonstrating the major materials with low embodied energy are used in the project utilizing the LCA results.	Bonus	0	0	
EU 10e	Independent Commissioning Authority	Bonus	1	0	
WU 4c	A combination of rainwater and grey water	Bonus	0	0	
IEQ 12b	Use of natural ventilation	Bonus	0	0	
IEQ 16	1 BONUS credit where provision of automatic control of artificial lighting such as	Bonus	0	0	
	For residential development only, 1 BONUS credit for demonstrating impact noise isolation between floors meets the prescribed criteria.	Bonus	0	0	
IA 1	INNOVATIVE TECHNIQUES	Bonus	0	0	
IA 2	PERFORMANCE ENHANCEMENTS	Bonus	0	0	
IA 3	BEAM PROFESSIONAL	1	1	0	
	Sub-Total Number of Innovative/Performance Enhancement and Bonus Credits	1	4	0	





If you want to apply for innovation, please provide:

- System design details
- Quantified environmental benefit





Examples:

- Better daylight factor performance
- More greenery









Join In !!!



YOU are One of stakeholders.

Sustainable
/ Green Design
Movement
in Hong Kong







•Can visitors see a greener H.K. in 5 years time?

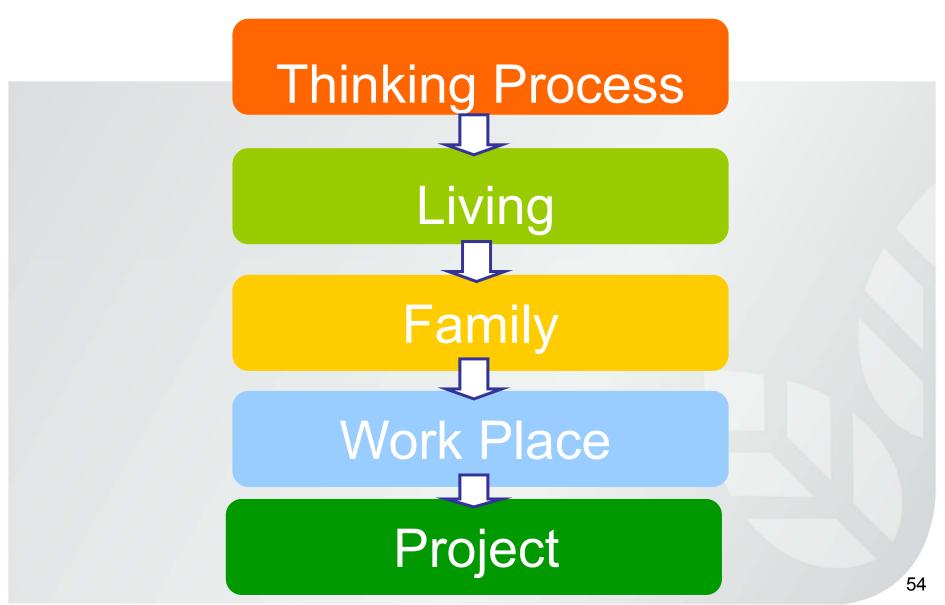


YES.





Steps to Green







Our Thinking Process

SAVE energy

SAVE water

SAVE resources







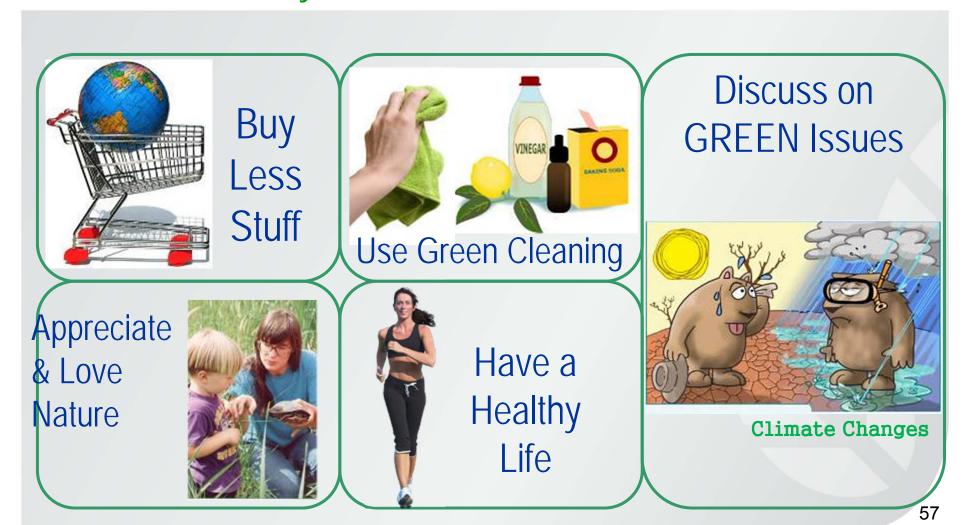
Our Living







Our Family Grow A Green Family

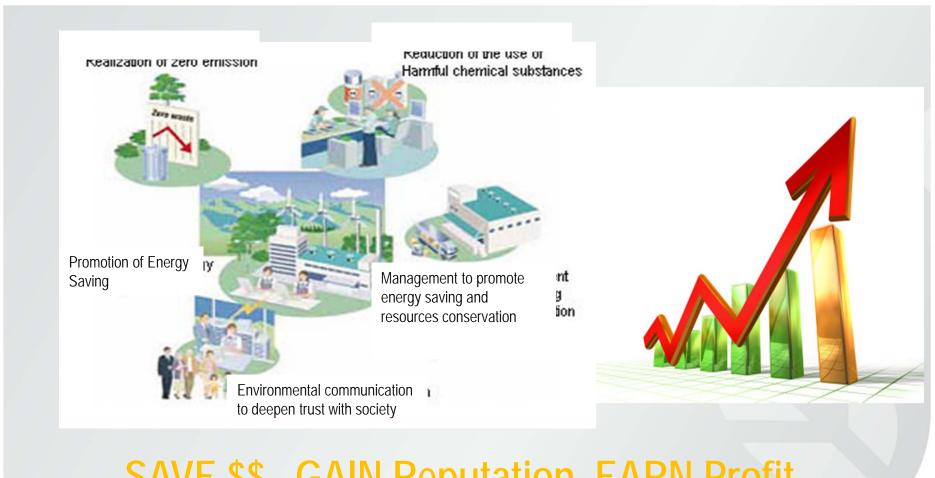






Our Work Place

Green Management – GREEN your Office







Our Project

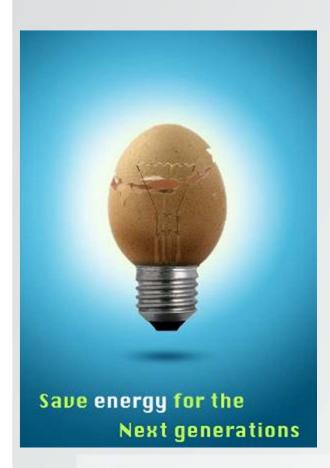






Our Project

Benefits of Saving in Energy & Resources







SAVE Resources SAVE Money SAVE Life

BEMM

Thank you

BEAM Society Limited 建築環保評估協會有限公司

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